

**Ministry of Higher Education and**

**Scientific Research**

**Scientific Supervision and**

**Scientific Evaluation Apparatus**

**Directorate of Quality Assurance and**

**Academic Accreditation**

**Accreditation Department**

**Academic Program and Course Description Guide**

**2024**

**2024**

**Course Description Form**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 1. Course Name: | | | | | | | | |
| Investment portfolio | | | | | | | | |
| 1. Course Code: | | | | | | | | |
|  | | | | | | | | |
| 1. Semester / Year: | | | | | | | | |
| Semester | | | | | | | | |
| 1. Description Preparation Date: | | | | | | | | |
| 2024/2/24 | | | | | | | | |
| 1. Available Attendance Forms: | | | | | | | | |
| My presence only | | | | | | | | |
| 1. Number of Credit Hours (Total) / Number of Units (Total) | | | | | | | | |
| 45 hours. 3 hours per week | | | | | | | | |
| 1. Course administrator's name (mention all, if more than one name) | | | | | | | | |
| Name: *Dr. Zainab Shallal Akkar*  Email: [Zaenab.akaer@uobasrah.edu.com](mailto:Zaenab.akaer@uobasrah.edu.com)  Name: *Dr. NADA ABDULKADWR*  Email :nada.abdulsataar@uobasrah.edu.iq | | | | | | | | |
| 1. Course Objectives | | | | | | | | |
| **Course Objectives** | | | | | | * **Identify the nature of the investment portfolio and its components -** * **- Identify the mechanism of building the investment portfolio** * **- How to measure investment portfolios.....** | | |
| 1. Teaching and Learning Strategies | | | | | | | | |
| **Strategy** | |  | | | | | | |
| 1. Course Structure | | | | | | | | |
| **Week** | **Hours** | | **Required Learning Outcomes** | **Unit or subject name** | | | **Learning method** | **Evaluation method** |
|  |  | |  | Introduction to investment basics  The basics of return and risk  The basics of return and risk  Valuation of common stock  Bond valuation  Bond valuation  Market efficiency  Investment portfolio management  Exam  The rule of diversification in the investment portfolio  Measuring the performance of the investment portfolio  Measuring the performance of the investment portfolio  Exam  Introduction to international portfolios  Measuring the performance of the international investment portfolio | | |  |  |
| 1. Course Evaluation | | | | | | | | |
| 1-20 marks for the first exam  2- 20 marks for the second exam  3-10 marks for attendance and class participation  4- 50 marks for the final exam  5- Total 100 | | | | | | | | |
| 1. Learning and Teaching Resources | | | | | | | | |
| Required textbooks (curricular books, if any) | | | | | 1- - Muhammad Ali Al-Amiri / Investment Portfolio Management, 2013, Ithraa Publishing House.  2- Duraid Kamel Al-Shabib / Investment Portfolios, 2010, Dar Al-Masara.  3- Muhammad Ali Al-Amiri / Advanced Financial Management, 2010, Ithraa Publishing House | | | |
| Main references (sources) | | | | |  | | | |
| Recommended books and references (scientific journals, reports...) | | | | |  | | | |
| Electronic References, Websites | | | | |  | | | |