

**Ministry of Higher Education and**

 **Scientific Research**

**Scientific Supervision and**

 **Scientific Evaluation Apparatus**

**Directorate of Quality Assurance and**

**Academic Accreditation**

**Accreditation Department**

**Academic Program and Course Description Guide**

**2024**

**2024**

**Course Description Form**

|  |
| --- |
| 1. Course Name:
 |
| Investment portfolio |
| 1. Course Code:
 |
|  |
| 1. Semester / Year:
 |
| Semester |
| 1. Description Preparation Date:
 |
| 2024/2/24 |
| 1. Available Attendance Forms:
 |
| My presence only |
| 1. Number of Credit Hours (Total) / Number of Units (Total)
 |
| 45 hours. 3 hours per week |
| 1. Course administrator's name (mention all, if more than one name)
 |
| Name: *Dr. Zainab Shallal Akkar*Email: Zaenab.akaer@uobasrah.edu.comName: *Dr. NADA ABDULKADWR* Email :nada.abdulsataar@uobasrah.edu.iq |
| 1. Course Objectives
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| **Course Objectives** | * **Identify the nature of the investment portfolio and its components -**
* **- Identify the mechanism of building the investment portfolio**
* **- How to measure investment portfolios.....**
 |
| 1. Teaching and Learning Strategies
 |
| **Strategy** |  |
| 1. Course Structure
 |
| **Week**  | **Hours**  | **Required Learning Outcomes**  | **Unit or subject name**  | **Learning method**  | **Evaluation method**  |
|  |  |  | Introduction to investment basicsThe basics of return and riskThe basics of return and riskValuation of common stockBond valuationBond valuationMarket efficiencyInvestment portfolio managementExamThe rule of diversification in the investment portfolioMeasuring the performance of the investment portfolioMeasuring the performance of the investment portfolioExamIntroduction to international portfoliosMeasuring the performance of the international investment portfolio |  |  |
| 1. Course Evaluation
 |
| 1-20 marks for the first exam2- 20 marks for the second exam3-10 marks for attendance and class participation4- 50 marks for the final exam5- Total 100 |
| 1. Learning and Teaching Resources
 |
| Required textbooks (curricular books, if any) | 1- - Muhammad Ali Al-Amiri / Investment Portfolio Management, 2013, Ithraa Publishing House.2- Duraid Kamel Al-Shabib / Investment Portfolios, 2010, Dar Al-Masara.3- Muhammad Ali Al-Amiri / Advanced Financial Management, 2010, Ithraa Publishing House |
| Main references (sources) |  |
| Recommended books and references (scientific journals, reports...) |  |
| Electronic References, Websites |  |