

**Ministry of Higher Education and Scientific Research**

**Scientific Supervision and Scientific Evaluation Apparatus**

**Directorate of Quality Assurance and Academic Accreditation**

**Accreditation Department**

**Academic Program and Course Description Guide Academic Program and Course Description Guide**

**Academic Program and Course Description Guide**

**2024**

**Course Description Form**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 1. Course Name: | | | | | | | | |
| Investment portfolio | | | | | | | | |
| 1. Course Code: | | | | | | | | |
|  | | | | | | | | |
| 1. Semester / Year: | | | | | | | | |
| Semester | | | | | | | | |
| 1. Description Preparation Date: | | | | | | | | |
| 21/2/2024 | | | | | | | | |
| 1. Available Attendance Forms: | | | | | | | | |
| My presence only | | | | | | | | |
| 1. Number of Credit Hours (Total) / Number of Units (Total) | | | | | | | | |
| 45 semester hours. 3 hours per week | | | | | | | | |
| 1. Course administrator's name (mention all, if more than one name) | | | | | | | | |
| Name: muntader fadel saad  Email: [Muntader.saad@uobasrah.edu.iq](mailto:Muntader.saad@uobasrah.edu.iq) | | | | | | | | |
| 1. Course Objectives | | | | | | | | |
| **Course Objectives**  Enabling students to know and build an optimal investment portfolio - | | | | | | * **.....** * **.....** * **.....** | | |
| 1. Teaching and Learning Strategies | | | | | | | | |
| **Strategy** | | 1- Educational strategy, concept planning.  2- Brainstorming education strategy.  3- Education Strategy Notes Series | | | | | | |
| 1. Course Structure | | | | | | | | |
| **Week** | **Hours** | | **Required Learning Outcomes** | **Unit or subject name** | | | **Learning method** | **Evaluation method** |
| 1  2  3  4  5  6  7  8  9  10  11  12  13  14  15 | 3  3  3  3  3  3  3  3  3  3  3  3  3  3  3  3 | | The concept and importance of the investment decision  Portfolio management methods  Types of securities  Return concept  The theory of capital contracts  Options  How to calculate return  The concept of risk  How to calculate risk  Portfolio theories  Traditional models of investment portfolio  Diversification  Diversification theories  Financial derivatives  Futures | Investment  Investment  Investment portfolio | | | Lectures/class |  |
| 1. Course Evaluation | | | | | | | | |
| Distribution is as follows: 50 marks for monthly and daily exams. 50 marks for final exams | | | | | | | | |
| 1. Learning and Teaching Resources | | | | | | | | |
| Required textbooks (curricular books, if any) | | | | | Investment portfolio book/binding prepared by the teacher | | | |
| Main references (sources) | | | | |  | | | |
| Recommended books and references (scientific journals, reports...) | | | | |  | | | |
| Electronic References, Websites | | | | |  | | | |